QUANTITATIVE EVALUATION OF THE RELATION BETWEEN STRESS GRADIENT EFFECTS AND NOTCH SENSITIVITY¹

Marco Antonio Meggiolaro² Antonio Carlos de Oliveira Miranda³ Jaime Tupiassú Pinho de Castro²

Abstract

The presence of non-propagating cracks is often correlated with the notch sensitivity factor q. It is possible to obtain expressions for q if the propagation behavior of small cracks emanating from notches is well-known. Several expressions have been proposed in the literature. In this work, cracks emanating from circular holes are studied using finite elements. For several combinations of notch dimensions, the smallest stress range necessary to both initiate and propagate a crack is calculated, resulting in expressions for K_f and therefore q. A generalization of El Haddad-Topper-Smith's parameter, which better correlates with experimental crack propagation data from the literature, is presented.

Key words: Short cracks; Notch sensitivity; Stress gradient; Non-propagating cracks.

AVALIAÇÃO QUANTITATIVA DA RELAÇÃO ENTRE EFEITOS DE GRADIENTE DE TENSÕES E SENSIBILIDADE AO ENTALHE

Resumo

A presença de trincas não propagantes é freqüentemente relacionada ao fator de sensibilidade ao entalhe q. É possível obter expressões para q se as taxas de propagação de pequenas trincas saindo de entalhes forem bem conhecidas. Várias expressões foram propostas na literatura. Neste trabalho, trincas iniciadas em furos circulares são estudadas usando elementos finitos. Para várias combinações de dimensões do entalhe, a menor amplitude de tensões necessárias para não só iniciar como propagar uma trinca é calculada, resultando em expressões para K_f e portanto q. Uma generalização do parâmetro de El Haddad-Topper-Smith, o qual melhor correlaciona dados experimentais de propagação de trinca da literatura, é apresentada.

Palavras-chave: Trincas curtas; Sensibilidade ao entalhe; Gradiente de tensões; Trincas não propagantes.

¹ Technical Contribution to the 61st International Congress of the ABM, January 24-27th 2006, Rio de Janeiro – RJ – Brazil.

² Mechanical Engineer, Ph.D., Professor Dept. Mechanical Eng., PUC-Rio

³ Civil Engineer, Ph.D., Tecgraf, PUC-Rio

1 INTRODUCTION

Non-propagating cracks, usually associated with the notch sensitivity factor q, are present when the nominal stress range $\Delta \sigma_n$ is between $\Delta \sigma_0/K_t$ and $\Delta \sigma_0/K_f$, where $\Delta \sigma_0$ is the fatigue limit, K_t is the geometric and K_f the fatigue stress concentration factors of the notch. Therefore, in principle it is possible to obtain expressions for q if the propagation behavior of small cracks emanating from notches is known.

Several expressions have been proposed to model the dependency between the threshold value ΔK_{th} of the stress intensity range and the crack size *a* for very small cracks.⁽¹⁾ Most of these expressions are based on length parameters such as El Haddad-Topper-Smith's a_{0} ,⁽²⁾ estimated from ΔK_{th} and $\Delta \sigma_0$, resulting in a modified stress intensity range

$$\Delta K_{\rm I} = \Delta \sigma \sqrt{\pi (a + a_0)} , \quad a_0 = \frac{1}{\pi} \left(\frac{\Delta K_{\rm th}}{\Delta \sigma_0} \right)^2$$
(1)

which is able to reproduce most of the behavior shown in the Kitagawa-Takahashi plot.⁽³⁾ Yu *et al.*⁽⁴⁾ and Atzori *et al.*⁽⁵⁾ have also used a geometry factor α to generalize the above equation to any specimen, resulting in

$$\Delta K_{\rm I} = \alpha \cdot \Delta \sigma \sqrt{\pi (a + a_0)} , \quad a_0 = \frac{1}{\pi} \left(\frac{\Delta K_{\rm th}}{\alpha \cdot \Delta \sigma_0} \right)^2$$
(2)

Alternatively, the stress intensity range can retain its original equation, while the threshold expression is modified by a function of the crack length *a*, namely $\Delta K_{th}(a)$, resulting in

$$\frac{\Delta K_{th}(a)}{\Delta K_0} = \sqrt{\frac{a}{a+a_0}}$$
(3)

where ΔK_0 is the threshold stress intensity factor for a long crack. Several expressions have been proposed to model this crack size dependence.⁽⁶⁻⁸⁾ Peterson-like expressions are then calibrated to *q* based on these crack propagation estimates. However, such *q* calibration is found to be extremely sensitive to the choice of $\Delta K_{th}(a)$ estimate.

In the following section, a generalization of El Haddad-Topper-Smith's equation is proposed to better model the crack size dependence of ΔK_{th} . This expression is then applied to a single crack emanating from a circular hole, resulting in improved estimates of *q*.

2 PROPAGATION OF SHORT CRACKS

A new expression for the threshold stress intensity factor of short cracks is proposed, based on El Haddad-Topper-Smith's equation:

$$\frac{\Delta K_{th}(a)}{\Delta K_0} = \left[1 + \left(\frac{a_0}{a}\right)^{n/2}\right]^{-1/n}$$
(4)

In the above equation, *n* is typically found to be between 1.5 and 8.0. Clearly, Eqs. (1), (2) and (3) are obtained from Eq. (4) when n = 2.0. Also, the classical bilinear estimate is obtained as *n* tends to infinity. The adjustable parameter *n* allows the ΔK_{th} estimates to better correlate with experimental crack propagation data collected from Tanaka et al.⁽⁹⁾ and Livieri and Tovo,⁽¹⁰⁾ see Fig. 1.



Figure 1. Ratio between short and long crack propagation thresholds as a function of a/a_0 .

Equation (4) is now used to evaluate the behavior of short cracks emanating from circular holes. The stress intensity range of a single crack with length *a* emanating from a circular hole with radius r is expressed, within 1%, by Tada, Paris and Irwing:⁽¹¹⁾

$$\Delta K_{\rm I} = 1.1215 \cdot \Delta \sigma \sqrt{\pi a} \cdot f\left(\frac{a}{\rho}\right) \tag{5}$$

where

$$f\left(\frac{a}{\rho}\right) \equiv f(x) = \left(1 + \frac{0.2}{(1+x)} + \frac{0.3}{(1+x)^6}\right) \cdot \left(2 - 2.354 \frac{x}{1+x} + 1.2056 \left(\frac{x}{1+x}\right)^2 - 0.2211 \left(\frac{x}{1+x}\right)^3\right), \ x \equiv \frac{a}{\rho}$$
(6)

Note that, when the crack size *a* tends to zero, Eq. (5) becomes

$$\lim_{a \to 0} \Delta K_{\rm I} = 1.1215 \cdot \Delta \sigma \sqrt{\pi a} \cdot 3 \tag{7}$$

as expected, since the above equation combines the solution for an edge crack in a semi-infinite plate with the stress concentration factor of a circular hole, K_t equal to 3. Note also that the other limit, when *a* tends to infinity, results in

$$\lim_{a \to \infty} \Delta K_{\rm I} = \Delta \sigma \sqrt{\pi a/2} \tag{8}$$

which is the solution for a crack with length *a* in an infinite plate, where one of its edges is far enough from the circular hole not to suffer its influence in the stress field (in fact, the equivalent crack length would be $a+\rho$, however as *a* tends to infinity the ρ value disappears from the equation). Therefore, it follows that for a circular hole f(x=0) = 3 and $f(x\to\infty) = 1/1.1215\sqrt{2} \approx 0.63$.

From Eqs. (4-6), it follows that the crack will propagate when

$$\Delta K_{I} = 1.1215 \cdot \Delta \sigma \sqrt{\pi a} \cdot f\left(\frac{a}{\rho}\right) > \Delta K_{th} = \Delta K_{0} \cdot \left[1 + \left(\frac{a_{0}}{a}\right)^{n/2}\right]^{-1/n}$$
(9)

Using α = 1.1215 and $\Delta K_{th} \equiv \Delta K_0$ for a long crack, then the crack length parameter from the above equation is

$$\boldsymbol{a}_{0} = \frac{1}{\pi} \left(\frac{\Delta K_{0}}{1.1215 \cdot \Delta \sigma_{0}} \right)^{2} \tag{10}$$

Equations (9) and (10) result in a crack propagation criterion based on the dimensionless functions f and g:

$$f\left(\frac{a}{\rho}\right) > \frac{\left(\frac{\Delta K_{0}}{\Delta \sigma_{0}\sqrt{\rho}}\right) \cdot \left(\frac{\Delta \sigma_{0}}{\Delta \sigma}\right)}{\left[\left(1.1215\sqrt{\frac{\pi a}{\rho}}\right)^{n} + \left(\frac{\Delta K_{0}}{\Delta \sigma_{0}\sqrt{\rho}}\right)^{n}\right]^{1/n}} \equiv g\left(\frac{a}{\rho}, \frac{\Delta \sigma_{0}}{\Delta \sigma}, \frac{\Delta K_{0}}{\Delta \sigma_{0}\sqrt{\rho}}, n\right)$$
(11)

Defining

$$x \equiv \frac{a}{\rho}$$
 and $k \equiv \frac{\Delta K_0}{\Delta \sigma_0 \sqrt{\rho}}$ (12)

then the crack propagates whenever

$$f(x) > g\left(x, \frac{\Delta\sigma_0}{\Delta\sigma}, k, n\right)$$
(13)

Figure 2 plots *f* and *g*, assuming a material/notch combination with k = 1.5 and n = 6, as a function of the normalized crack length *x*. For a high applied $\Delta\sigma$, the ratio $\Delta\sigma_0/\Delta\sigma$ becomes small, and the function *g* is always below *f*, meaning that a crack of any length will propagate. The lower curve in Fig. 2 shows the function *g* obtained

from a ratio $\Delta\sigma_0/\Delta\sigma = 1.4$, never crossing *f*. On the other hand, for a $\Delta\sigma$ small enough such that $\Delta\sigma_0/\Delta\sigma \ge K_t = 3$, then *g* is always above *f* and no crack will initiate nor propagate, as shown by the top curve in the figure.



Figura 2. Calculation of the fatigue stress concentration factor K_f from the plots of the functions *f* and *g*.

Three other cases can be noted, as follows. In the first case, the *g* curve with $\Delta\sigma_0/\Delta\sigma = 2$ in the figure above has only one intersection point with *f*. This means that such stress levels cause a crack to initiate at the notch, however it will only propagate until a size $a = x \cdot \rho$ obtained from the *x* value at the intersection point. Therefore, non-propagating cracks will appear at the notch root.

In the second case, the *g* curve with $\Delta\sigma_0/\Delta\sigma = 1.75$ in the figure above has two intersection points with *f*. Therefore, non-propagating cracks will also appear, with maximum sizes obtained from the first intersection point (on the left). Interestingly, cracks longer than the value defined by the second intersection will restart propagating until fracture. Crack growth between the two intersections would need to be caused by a different mechanism, e.g. corrosion or creep.

Finally, the third case can be seen in Figure 2 considering the *g* curve with $\Delta\sigma_0/\Delta\sigma = 1.64$. In this case, both *f* and *g* functions are tangent and meet in a single point. This $\Delta\sigma_0/\Delta\sigma$ value is therefore associated with the smaller stress range $\Delta\sigma$ that can cause crack initiation *and* propagation without arrest. So, by definition, this specific $\Delta\sigma_0/\Delta\sigma$ is equal to the fatigue stress concentration factor K_f . To obtain K_f , it is then sufficient to guarantee that both functions *f* and *g* are tangent at a single point with $x = x_{max}$. This x_{max} value is associated with the largest non-propagating flaw that can arise from fatigue alone. So, given *n* and *k* from the material and notch, x_{max} and K_f can be solved from the system of equations:

$$\begin{cases} f(x_{max}) = g(x_{max}, K_f, k, n) \\ \frac{\partial}{\partial x} f(x_{max}) = \frac{\partial}{\partial x} g(x_{max}, K_f, k, n) \end{cases}$$
(14)

This system can be solved numerically for each combination of k and n values, and the notch sensitivity factor q is then obtained from

$$q(k,n) = \frac{K_f(k,n) - 1}{K_t - 1}$$
(15)

3 RESULTS

For several combinations of k and n, the smallest stress range necessary to both initiate and propagate a crack is calculated from Eq. (14), resulting in expressions for K_f and therefore q, see Figure 3.



Figure 3. Notch sensitivity factors *q* as a function of the dimensionless parameters *k* and *n*.

Note from the figure that *q* is approximately linear with 1/k for q > 0. This results in the proposed estimate:

$$q(k,n) \cong \frac{q_1(n)}{k} - q_0(n) = q_1(n) \frac{\Delta \sigma_0 \sqrt{\rho}}{\Delta K_0} - q_0(n)$$
 (16)

where $q_0(n)$ and $q_1(n)$ are functions of *n*, and $q_1(n)$ is typically between 0.85 and 1.15. Note that if the estimate above results in *q* larger than 1, then q = 1. This will happen at holes with a very large radius ρ_{upper} such that

$$\frac{\Delta\sigma_{0}\sqrt{\rho_{upper}}}{\Delta K_{0}} > \frac{1+q_{0}(n)}{q_{1}(n)} \implies \rho_{upper} > \left(\frac{1+q_{0}(n)}{q_{1}(n)} \cdot \frac{\Delta K_{0}}{\Delta \sigma_{0}}\right)^{2}$$
(17)

Therefore, it is impossible to generate a non-propagating crack under constant amplitude loading in notches with a very large radius, regardless of the stress level. The stress gradient is so small in this case that any crack that initiates will cut through a long region still influenced by the stress concentration, preventing any possibility of crack arrest. Equation (14) will not have a solution for $x_{max} > 0$, because $\partial g/\partial x$ in this case will be more negative than $\partial f/\partial x$ at x = 0.

On the other hand, it is possible to obtain a value of *q* smaller than zero, down to q = -0.2 for a circular hole, see Figure 3. This can indeed happen for holes with a very small radius ρ_{lower} such that

$$\frac{\Delta\sigma_0\sqrt{\rho_{lower}}}{\Delta K_0} < \frac{q_0(n)}{q_1(n)} \quad \Rightarrow \quad \rho_{lower} < \left(\frac{q_0(n)}{q_1(n)} \cdot \frac{\Delta K_0}{\Delta \sigma_0}\right)^2 \tag{18}$$

The physical meaning of a negative q is that it is easier to initiate and propagate a fatigue crack at a notchless border of the plate than at a very small hole inside the plate. The ΔK_l of a crack at the small hole will soon tend to Eq. (8) due to the large stress gradient, without the 1.1215 factor, while the stress intensity solution for an edge crack will be larger since it includes the 1.1215 factor. In addition, for most materials, the size of this critical radius ρ_{lower} is just a few micrometers. This leads to the conclusion that internal defects with equivalent radius smaller than such ρ_{lower} of a few micrometers are harmless, since its K_f will be smaller than 1, and the main propagating crack will initiate at the surface.

Note that several estimates, such as Peterson's, assume that the notch sensitivity is only a function of ρ and the ultimate strength S_u . Equation (16), however, suggests that q depends basically on ρ , $\Delta\sigma_0$ and ΔK_0 , in addition to n. Even though there are reasonable estimates relating $\Delta\sigma_0$ and S_u , there is no clear relationship between ΔK_0 and S_u . This means, e.g., that two steels with same S_u but very different ΔK_0 would have different behaviors that Peterson's equation would not be able to reproduce. Therefore, notch sensitivity experiments should always include a measure of the ΔK_0 of the material.

Finally, data on 450 steels and aluminum alloys with fully measured S_u , $\Delta \sigma_0$ and ΔK_0 are collected from the ViDa software database.⁽¹²⁾ The average values of $\Delta \sigma_0$ and ΔK_0 are evaluated for steels with S_u near the ranges 400, 800, 1200, 1600 and 2000MPa, and aluminum alloys near 225MPa. Equation (16) is then plotted as a function of the notch radius ρ , using the above averages and assuming n = 6, see Figure 4. Note that Peterson's equations, which were originally fitted to notch sensitivity experiments, can be reasonably predicted and reproduced using the proposed analytical approach.



Figure 4. Predicted and experimentally fitted notch sensitivity factors as a function of notch radius for several materials.

4 CONCLUSIONS

A generalization of El Haddad-Topper-Smith's parameter was presented to model the crack size dependence of the threshold stress intensity range for short cracks. The proposed expressions were used to calculate the behavior of non-propagating cracks. New estimates for the notch sensitivity factor were obtained and compared with Peterson's results. It was found that the *q* estimates obtained from this generalization correlate well with crack initiation data.

REFERENCES

- 1 CHAPETTI, M.D., Fatigue propagation threshold of short cracks under constant amplitude loading, Int. J. of Fatigue, v.25, p.1319–1326, 2003.
- 2 EL HADDAD, M.H., TOPPER, T.H., SMITH, K.N., *Engng. Fract. Mech.*, v.11, p.573-584, 1979.
- 3 KITAGAWA, H., TAKAHASHI, S., In Proceedings of Second International Conference on Mechanical Behavior of Materials, Boston, MA, ASM, p.627–631, 1976.
- 4 YU, M.T., DUQUESNAY, D.L., TOPPER, T.H., *Int.J.Fatigue*, v.10, p.109-116, 1988.
- 5 ATZORI, B., LAZZARIN, P., MENEGHETTI, G., Fracture Mechanics and Notch Sensitivity, *Fatigue Fract. Engng. Mater.Struct.*, v.26, p.257-267, 2003.
- 6 SADANANDA, K., VASUDEVAN, A.K., Short crack growth and internal stresses, Int. J. Fatigue, v.19, Supp. 1, p.S99–S108, 1997.
- 7 VALLELLANO, C., NAVARRO, A., DOMINGUEZ, J., Fatigue crack growth threshold conditions at notches. Part I: theory, Fatigue Fract Engng Mater Struct, v.23, p.113-121, 2000.
- 8 ISHIHARA, S., MCEVILY, A.J., Analysis of short fatigue crack growth in cast aluminum alloys, International Journal of Fatigue, v.24, p.1169–1174, 2002.
- 9 TANAKA, K., NAKAI, Y., YAMASHITA, M., *International J. of Fracture*, v.17, p.519-533, 1981.
- 10 LIVIERI, P., TOVO, R., Fatigue limit evaluation of notches, small cracks and defects: an engineering approach, *Fatigue Fract. Engng. Mater.Struct.*, v.27, p.1037-1049, 2004.
- 11 TADA, H., PARIS, P.C., IRWIN, G.R., The Stress Analysis of Cracks Handbook, Del Research, 1985.
- 12 MIRANDA, A.C.O., MEGGIOLARO, M.A., CASTRO, J.T.P., MARTHA, L.F., BITTENCOURT, T.N., Fatigue Crack Propagation under Complex Loading in Arbitrary 2D Geometries, ASTM STP 1411, v.4, p.120-146, 2002.